



Atrato Onsite Energy plc (LSE: ROOF) is an investment company focussed on onsite green energy generation, providing new renewable energy capacity with 100% carbon traceability to commercial counterparties. We focus on UK commercial rooftop solar, providing investors with capital growth and long term, index-linked income.

Share price<sup>(1)</sup>

**112GBX**

TSR target<sup>(2)</sup>

**8-10%**

Dividend target<sup>(2)</sup>

**5%**

Net asset value<sup>(3)</sup>

**£146m**

#### Atrato Onsite Energy (LSE:ROOF)

SEDOL: BN497V3

ISIN: GB00BN497V39

Key dates: HY: 31 Mar. FY: 30 Sep

Dividends declared: Jan, Apr, Jul & Oct

#### Experienced, independent board



**Juliet Davenport OBE**  
Chair



**Marlene Wood**  
Audit Chair



**Faye Goss**  
NED

#### Atrato Partners renewable energy team



**Gurpreet Gujral**  
Managing Director



**Francisca Wiggins**  
Director



**Jon Ashford**  
Head of Engineering

#### Strategy

- Primarily investing in BTM rooftop solar PV systems, installed on commercial buildings with the electricity used by the occupier
- May also invest in other clean energy technology <30% GAV
- Focused on originating and building additional green energy capacity
- Targeting long-term, power purchase agreements (PPAs) with the occupier, resulting in lower sensitivity to wholesale power prices than peers.

#### Investment restrictions

- Medium and long term debt limit: 40% of GAV
- No single contract counterparty >30% GAV
- No investment in a single asset >25% of GAV
- No pre installation assets >15% of GAV
- No forward funding >20% GAV
- Investments in assets in OECD countries not >15% GAV (ex UK & ROI)

Ticker

**ROOF**

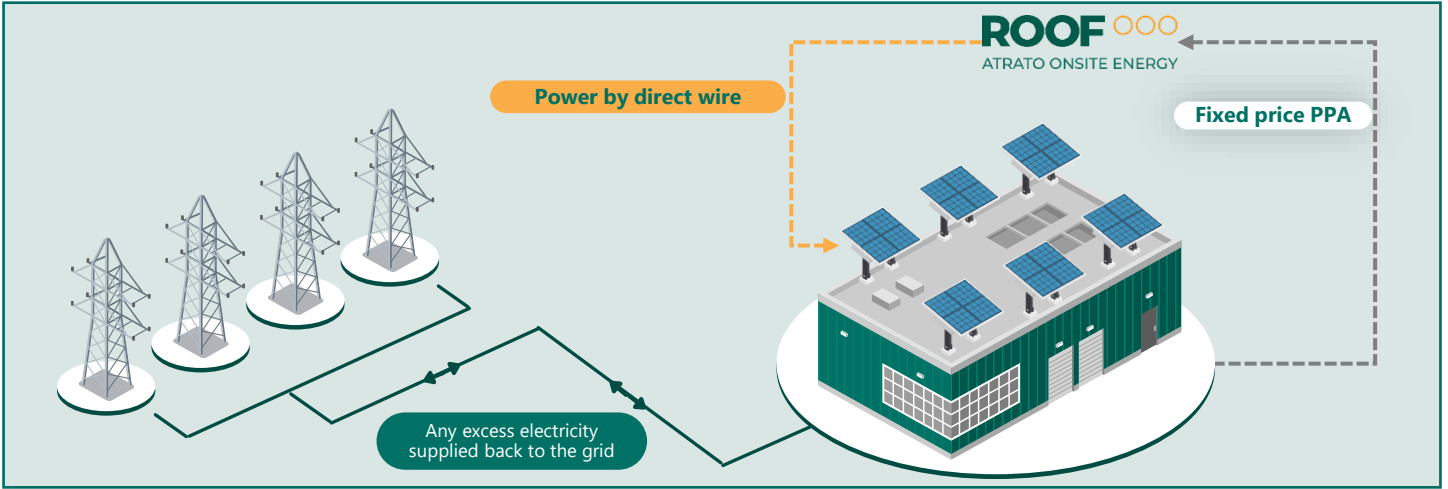
Listed

**LSE**  
**Premium Listing**

Market cap<sup>(1)</sup>

**£168m**

## HOW IT WORKS

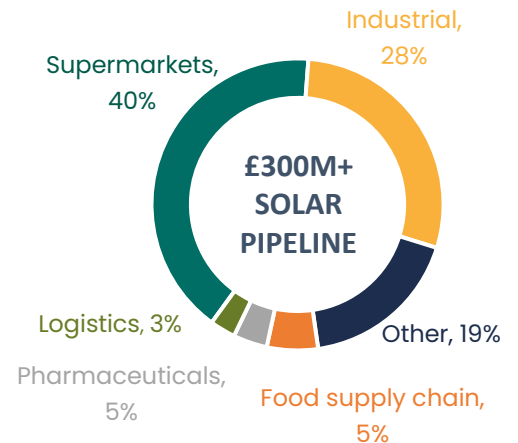


## ROOFTOP PV SYSTEM EXAMPLE<sup>(4)</sup>



- 25-year PPA
- 100% offtake arrangement
- £1.2m total investment
- 8% base case unlevered IRR
- Future opportunities: battery storage and vehicle charging

## IPO TARGET PIPELINE



## COMMITTED TO BEING AN ESG LEADER

Our portfolio has saved  
**44 tonnes**  
 of CO<sub>2</sub> equivalent to date<sup>(5)</sup>



Corporate Broker:	Investment Adviser:	AIFM:	Company Secretary:	Public Relations:	Registrar:
Alvarium Securities Ltd 020 7195 1400	Atrato Partners Ltd ir@atratorpartners.com	JTC Global AIFM Solutions Ltd 01481 704 173	Apex Corporate Services 0203 697 5353	KL Communications info@kl-communications.com	Link Asset Services 0871 664 0300

1) As at 06 April 2022. 2) Total Shareholder Return. Targets are not indicative of any future performance, actual results may differ materially. 3) As at 31 March 2022. 4) Illustrative example based on Atrato modelling 5) From IPO to 06 April 2022.

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